



DAILY NEWS – 04/09/2025

VN-Index approached the 1,700 level (VN-Index +0.89%)

- VN-Index started positively high above the reference mark, especially for Industrial stocks.
- However, the market soon entered a struggling state for most of the morning, supported by Steel sector while dragged down by Banking sector.
- Although the market briefly dipped into the red, Banking sector turned green in the afternoon and brought the market up significantly.
- Market breadth included 195 winners, 130 losers and 53 unchanged.
- Market liquidity edged up by 6.7% to VND 39.8 trillion.

VN30 saw strong positives (VN30 +1.29%)

- The basket recorded 22 increasing stocks, 6 decreasing stocks and 2 staying the same.
- HPG (+6.04%) was the most notable gainer, followed by VCB (+2.84%), SSB (+2.36%), SSI (+2.30%).
- Major decliners were much milder with VJC (-1.41%) and SHB (-1.05%).

Sectors and stocks daily highlights

- HPG (+6.04%) surged for the second consecutive session as the company raised its HRC selling price despite the downward pressures from China.
- Financial Services stocks SSI (+2.30%), HCM (+2.95%), CTS (+4.38%) jumped after the Ministry of Finance dropped the proposal to impose 20% tax on securities sales profits.
- Foreign investors net sold VND 692 billion today. VPB (+1.16%) and VHM (-0.39%) were the most net sold stocks. On the other hand, net buying focused strongly on HPG (+6.04%).

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