



DAILY NEWS – 07/08/2025

VN-Index increased for five consecutive sessions (VN-Index +0.51%)

- VN-Index once again started high above the reference mark, extending the positive streak.
- Nevertheless, selling pressures began to set in, led by large caps.
- The gains from mid and small cap stocks could not counteract the decline, and the market fell to the red at the end of the morning session.
- The afternoon session saw an opposite story where the market gradually increases to close near day's highest.
- The recovery of Banking sector played an important role in the turnaround of the index.
- Market breadth included 223 winners, 106 losers and 47 unchanged.
- Market liquidity reached VND 44.1 trillion, up 13.3%.

VN30 followed the same pattern (VN30 + 0.67%)

- The basket recorded 17 increasing stocks, 11 decreasing stocks and 2 staying the same.
- VPB (+6.83%), TPB (+6.87%), HPG (+5.17%) stood out the most among the gainers.
- Meanwhile, major decliners included VHM (-2.56%) and VIC (-2.95%).

Sectors and stocks daily highlights

- Textile & Garment stocks MSH (+5.22%), TNG (+4.33%), VGT (+3.97%) surged after President Trump announced an additional 25% tariff rate on India, one of Vietnam's main competitor in the industry.
- VSC (+2.37%) is looking to raise annual profit before tax target in 2025 after already completing 78% of the original plan in 1H2025.

- Foreign investors net sold slightly VND 79 billion today. Net selling mainly focused on FPT (+1.24%). On the other hand, VPB (+6.83%) and HPG (+5.17%) were the most net bought stocks.

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