



DAILY NEWS – 06/08/2025

VN-Index resumed its upward momentum (VN-Index +1.72%)

- VN-Index opened with a strong green tone as Banking and Materials sectors led the gains.
- Despite early optimism, investor hesitation lingered throughout the session, possibly due to wide fluctuations in the previous trading day, causing the index to hover around the 1,550-point level.
- The market surged toward the end of the session, closing near the intraday high.
- Banking and Financial Services sectors played a key role in supporting the market.
- Market breadth included 247 winners, 78 losers and 47 unchanged.
- Market liquidity reached VND 38.9 trillion, in line with the 1-month average.

VN30 continued to attract inflows (VN30 + 1.95%)

- The VN30 basket recorded 28 gainers and 2 decliners.
- Notable gainers included STB (+4.64%), MWG (+4.47%), and TPB (+3.41%).
- On the downside, VRE (-2.75%) posted a significant loss.

Sectors and stocks daily highlights

- BAF (0.00%) announced the large-scale import of great-grandparent breeding pigs from France, aiming to meet its target of 10 million commercial pigs by 2030. This move is seen as a long-term strategy to expand market share amid current challenges posed by African swine fever.
- NVL (+1.11%) released two proposals to issue over 168 million private shares to swap debt, restructure obligations, and improve the company's

financial health. These will be discussed at the extraordinary shareholders' meeting on August 7.

- Foreign investors net bought nearly VND 349 billion today. STB (+4.64%) saw the strongest net inflow, while FPT (-0.85%) led net outflows by a wide margin.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC (State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and its registered address is ***Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha, Hanoi, Vietnam.***