



DAILY NEWS – 05/08/2025

VN-Index extended its gains (VN-Index +1.24%)

- Today's VN-Index opened higher, supported by the strong performance of global equity markets.
- In the morning session, the index maintained an upward trend, but in the afternoon it experienced some volatility, briefly dipping into negative territory before recovering. It eventually closed in positive territory.
- Basic resources, real estate, and banks sectors led the overall market.
- Market breadth included 118 winners, 221 losers and 40 unchanged.
- Market liquidity surged to VND 78.1 trillion, up 83.3% from the previous day.

VN30 rose significantly (VN30 +2.25%)

- The basket recorded 19 advancing stocks and 9 decreasing stocks, and 2 unchanged.
- MBB (+6.83%), VRE (+6.36%), VIC (+5.67%), TPB (+5.07%) posted strong gains.
- On the other hand, SSB (-3.21%) and BCM (-2.96%) declined.

Sectors and stocks daily highlights

- MBB (+6.83%) announced the ex-rights date for both stock and cash dividends. The company will issue a 32% stock dividend and a 3% cash dividend (VND 300 per share). The last trading day with rights is August 12, 2025.
- DRL (+0.90%) announced an advance dividend payment following strong financial results for the first half of 2025. The company will pay a 20% cash dividend (VND 2,000 per share).
- Foreign investors net bought VND 608 billion today. HPG (+4.35%) was the top net bought stock, while VIC (+5.67%) led the net selling list.

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