



## DAILY NEWS – 04/08/2025

### **VN-Index increased on the back of large caps (VN-Index +2.21%)**

- Although VN-Index opened relatively diverged under the reference mark, the index quickly shot back up thanks to the support from Vin stocks.
- The positivity gradually spread across Banking sector, Financial Services and eventually the general market.
- As such, the market maintained a strong uptrend throughout the day without any major resistance.
- Market breadth included 242 winners, 89 losers and 45 unchanged.
- Market liquidity bounced back by 18.0% from the previous session to VND 42.6 trillion.

### **VN30 overwhelmed by buy-side (VN30 +2.42%)**

- The basket recorded 29 increasing stocks and 1 decreasing stock.
- SHB (+6.90%), TPB (+6.69%), VIC (+6.92%), VJC (+6.97%) touched ceiling price.
- FPT (-0.37%) was the only decliner.

### **Sectors and stocks daily highlights**

- VIC (+6.92%) surged after the company planned to invest in a VND 374,000 billion port and logistic project in Hai Phong.
- NT2 (+6.83%) reported a significant jump in net profit in 2Q2025 at VND 326.2 billion (+170% YoY). With that, the company already exceeded 30% of the annual plan.
- Foreign investors net sold VND 372 billion today. Most of the net sellings focused on VIC (+6.92%). On the other hand, GEX (+1.25%) was the most net bought stock.

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