



DAILY NEWS – 29/08/2025

VN-Index remains largely unchanged (VN-Index +0.08%)

- VN-Index started the day on a positive note, supported by gains in U.S. markets.
- It briefly dipped below the previous close in the morning but recovered, led by advances in Banking and Financial Services sectors.
- Selling pressure in the afternoon trimmed gains, leaving the index essentially flat by the close.
- Market breadth included with 172 winners, 149 losers and 56 unchanged.
- Market liquidity rose 30.8% to VND 45.0 trillion.

VN30 posts modest gain (VN30 +0.22%)

- The basket recorded 13 increasing stocks, 15 decreasing stocks and 2 staying the same.
- Top performers included VPB (+2.94%), HDB (+2.92%), SHB (+2.17%), and VIB (+2.03%).
- FPT (-2.78%) recorded the largest loss.

Sectors and stocks daily highlights

- ORS (+6.80%) was removed from the warning list on August 27 and hit the ceiling price for the second consecutive trading day. The company had received a qualified opinion from auditors as of December 31, 2024, due to VND 2.8 billion in unpaid service fees and was placed on the warning list on April 16, 2025.
- VIX (-1.82%) formed VIX Digital Asset Exchange JSC with a charter capital of VND 1 trillion, contributing 15% of the capital. Following the enactment of the Law on Digital Technology Industry on June 15, the pace of financial institutions entering the digital asset sector has accelerated.

- Foreign investors net sold VND 1.681 trillion today. There were strong selling on MBB (+2.02%), HPG (+1.48%), FPT (-2.78%). On the other hand, GMD (+0.29%) was the most net bought stock.

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