



DAILY NEWS – 28/08/2025

VN-Index bounced back at the end (VN-Index +0.48%)

- VN-Index started high above the reference mark along with the U.S stock market.
- After the brief rally, cautious sentiment began to set in, leading to volatile fluctuation of the market but on a downward trend.
- The index closed the morning session deep in the red, dragged by Banking and Real Estate stocks.
- However, the afternoon session saw the gradual recovery of the market, led by Financial Services sectors back to the initial high level.
- Market breadth included with 177 winners, 137 losers and 58 unchanged.
- Market liquidity dropped by 27.4% to VND 34.4 trillion.

VN30 outperformed the market (VN30 +0.68%)

- The basket recorded 19 increasing stocks, 9 decreasing stocks and 2 staying the same.
- Major gainers were abundant with the most notable ones being SSI (+4.35%), SHB (+4.25%), MWG (+3.07%), TPB (+2.97%).
- VIC (-1.44%) and STB (-1.44%) declined the most.

Sectors and stocks daily highlights

- SSI (+4.35%) is looking to issue 104 million shares through private offering at the price of VND 31,300/share. This will bring VND 3,256 billion to the company and raise its chartered capital to VND 20,759 billion.
- TPB (+2.97%) announced the plan to buy 288 million shares of ORS (+6.92%), raising its ownership to 51% and becoming the parent bank of the securities company.

- Foreign investors net sold VND 2,540 billion today. There were strong sellings on HPG (+1.31%), MSB (-1.40%), MBB (-0.73%). On the other hand, GMD (+4.39%) was the most net bought stock.

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