



DAILY NEWS – 27/08/2025

VN-Index extends gains for second consecutive day (VN-Index +0.31%)

- The VN-Index opened higher.
- In the morning session, VCB (+6.97%) and BID (+2.39%) led the market, pushing the index sharply toward 1,700 points, but gains narrowed toward the morning session close.
- In the afternoon, the index remained mostly flat while staying in positive territory.
- Market breadth was positive with 169 advancers, 149 decliners, and 56 unchanged.
- Market liquidity rose 20.6% to VND 47.4 trillion.

VN30 slightly declines (VN30 -0.03%)

- The basket recorded 14 increasing stocks, 16 decreasing stocks.
- LPB (-3.74%) and TPB (-3.58%) posted significant losses.
- Conversely, VCB (+6.97%) and FPT (+5.00%) posted substantial gains.

Sectors and stocks daily highlights

- In 2Q2025, the automotive industry recorded total revenue exceeding VND 14.1 trillion (+18% YoY). Net profit also surpassed VND 2.2 trillion (+27% YoY). However, performance varied by segment: while the luxury car segment continues to struggle, trucks and popular brands such as Toyota, Ford, and Thaco Mazda showed a strong recovery.
- VCB (+6.97%) hit the ceiling. Although the banking sector has climbed substantially over the past two months, VCB's relative undervaluation likely attracted buying interest.
- Foreign investors recorded a net sell of VND 3.983 trillion today. HPG (-1.65%) and VPB (-2.92%) were the largest net-sold stocks. In contrast, FPT (+5.00%) and GMD (+6.97%) were the top net-buy stocks.

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