



DAILY NEWS – 25/08/2025

VN-Index's correction continued (VN-Index -1.91%)

- VN-Index started high above the reference mark as the chairman of Fed signaled upcoming rate cuts.
- Nevertheless, correction pressures from the previous session soon returned, led by Banking stocks.
- The pressures spread across the market and gradually dragged the index deep down into the red.
- Market breadth included 100 winners, 233 losers and 42 unchanged.
- Market liquidity shrunk by 32.3% to VND 42.2 trillion.

VN30 covered in red (VN30 -1.70%)

- VN30 basket recorded 5 increasing stocks, 23 decreasing stocks and 5 staying the same.
- Most significant declines were from banking stocks such as VIB (-6.99%), TPB (-6.94%), VPB (-6.82%), SSB (-6.11%).
- The strong gains from VIC (+5.56%), SSI (+2.52%), VJC (+1.79%) could not support the index.

Sectors and stocks daily highlights

- GIL (+6.84%) hit ceiling price as investors looked forward to the lawsuit against Amazon, which could net GIL a compensation upto USD 280 million.
- HPG (-0.19%) started off strong as the company's HRC was excluded from India's anti-dumping tariffs, but faded to the red at the end.
- Foreign investors net sold significantly by VND 1,728 billion today. HPG (-0.19%) and VPB (-6.82%) were the most net sold stocks. On the other hand, net buying focused on MBB (-2.60%).

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