



## DAILY NEWS – 01/08/2025

### **VN-Index showed continued volatility (VN-Index -0.49%)**

- The market opened with mixed performance across sectors.
- The morning session saw a sideways, although Financials remained a key support for the index.
- Selling pressure gradually increased in the afternoon session, with the index hovering around the 1,500-point level, reflecting investor indecision amid current market adjustments.
- Market breadth included 141 winners, 180 losers and 54 unchanged.
- Market liquidity declined 16.3% from the previous session to VND 36.1 trillion.

### **VN30 traded relatively flat (VN30 -0.07%)**

- The VN30 basket saw 10 gainers, 15 decliners, and 5 unchanged stocks.
- FPT (+2.88%) and HDB (+2.88%) were the top gainers.
- On the downside, CTG (-3.49%) posted the largest loss.

### **Sectors and stocks daily highlights**

- KDC (+1.67%) announced the completion of Phase 1 in its investment deal with Bac Binh Construction Investment JSC, operator of Van Hanh Mall. KIDO now owns 40.05% of Bac Binh, officially turning it into an associate company. The transaction was finalized on July 31, 2025.
- KBC (-0.47%) released its Q2/2025 consolidated financial report, with net revenue of VND 578.7 billion, down 35.1% YoY. Thanks to a negative cost of goods sold of over VND 9.9 billion, gross profit surged 26.7% to VND 588.6 billion.
- Foreign investors net sold over VND 2.400 trillion, with SSI (-2.92%) and CTG (-3.49%) saw the largest foreign selling, while SHB (+1.16%) was the top net bought stock.

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