



DAILY NEWS – 15/08/2025

VN-Index's gaining streak interrupted (VN-Index -0.65%)

- VN-Index started high above the reference mark supported by large caps.
- Nevertheless, profit-taking activities began to put pressures on mid and small caps and caused the market to gradually decline.
- The market fluctuated almost entirely sideways in the afternoon, showing uncertainties among investors.
- The market eventually fell into the red as large caps also gave up to the pressures, specifically Banking sector.
- Market breadth included 84 winners, 261 losers and 37 unchanged.
- Market liquidity increased by 12.5% to VND 59.4 trillion.

VN30 became the major drag to the market (VN30 -0.59%)

- The basket recorded 9 increasing stocks, 19 decreasing stocks and 2 staying the same.
- Major decliners were abundant such as BID (-2.73%), STB (-2.71%), LPB (-2.99%), FPT (-2.31%).
- There were still some notable gainers like VJC (+6.82%), MBB (+2.36%), SHB (+2.21%).

Sectors and stocks daily highlights

- Oil & Gas sector was relatively resilient against the market thanks to increasing oil price over Ukraine – Russia concerns.
- VJC (+6.82%) surged as Vietnam officially exempted Visa for 22 European countries.
- Foreign investors net sold strongly again by VND 2,691 billion today. HPG (-0.71%) and FPT (-2.31%) continued to be the main focuses of foreign net sellings. On the other hand, VIX (+6.93%) was the most net bought stock.

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