



DAILY NEWS – 13/08/2025

VN-Index extended gains to eight consecutive sessions (VN-Index +0.21%)

- VN-Index opened higher, supported by gains in global equity markets.
- During the morning session, selling pressure pushed the index down to a low of -1.18% versus the previous day.
- In the afternoon, although selling intensified at times, the market recovered toward the close and ended in positive territory.
- Media and Insurance sectors led the market, posting substantial gains.
- Market breadth included 164 winners, 165 losers and 50 unchanged.
- Market liquidity surged to VND 55.9 trillion, up 23.1% from the previous session.

VN30 closed slightly lower (VN30 -0.09%)

- The basket recorded 11 increasing stocks, 16 decreasing stocks and 3 staying the same.
- MBB (+6.17%), CTG (+3.33%), and LPB (+3.02%) saw strong gains.
- Meanwhile, VPB (-2.70%), FPT (-2.23%), and SSB (-2.21%) declined.

Sectors and stocks daily highlights

- Infrastructure investment company CII (+6.85%) announced a bonus share issuance of approximately 76.7 million shares, driving its stock up to the daily price ceiling. The exercise ratio is 100:14, which means that shareholders who own 100 shares on the closing date of the list will receive 14 newly issued shares. The expected date of share transfer is in August 2025.
- Insurance-related stocks BVH (+6.93%), BMI (+5.63%), and BIC (+4.72%) saw significant gains. Their stock prices had largely remained flat or posted only modest increases, lagging behind real estate, brokerage, and banking stocks. Today's price surge is believed to reflect catch-up buying.

- Foreign investors net sold VND 1.363 trillion today. Strong net sellings were seen in FPT (-2.23%). On the other hand, SHB (+2.38%), HCM (+3.24%), and CMG (+6.97%) were substantially bought by foreign investors.

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