



## DAILY NEWS – 11/08/2025

### **VN-Index fluctuated around the 1,600-point mark (VN-Index +0.75%)**

- The VN-Index had a positive start to the week.
- Strong buying pressure pushed the index to the 1,600-point level, setting a new all-time high for the Vietnamese stock market. However, persistent selling pressure caused the market to fluctuate around this historical threshold.
- Trading remained active in the afternoon session, with buyers maintaining the upper hand by the close.
- The Financial Services and Banking sectors continued to contribute positively to the index.
- Market breadth included 228 winners, 97 losers and 55 unchanged.
- Market liquidity reached VND 45.3 trillion, down 7.74% compared to the previous session.

### **VN30 edged up (VN30 +0.74%)**

- The VN30 basket recorded 21 gainers and 9 decliners.
- MSN (+6.91%) hit the ceiling price, while GVR (+6.54%) and SSI (+5.63%) also posted strong gains.
- VRE (-2.17%) was the biggest decliner in the basket.

### **Sectors and stocks daily highlights**

- MSN (+6.91%) posted nearly double the year-on-year net profit growth for Q2 and 1H 2025, exceeding 50% of the annual target. Growth was driven by its two strategic business segments: retail and meat. In addition, MSN increased its ownership in The CrownX, which currently contributes the majority of the group's revenue and profit.

- VIC (-1.3%) announced the expansion into two new pillars: Infrastructure and Green Energy. For Infrastructure, VinSpeed JSC is proposing to invest in two high-speed railway lines in 2025. For Green Energy, VinEnergio JSC aims to become a comprehensive investor and developer in renewable energy.
- Foreign investors net sold VND 698 billion today. HPG (+0.54%) was the most heavily net sold stock, while VPB (+0.17%) and SHB (+2.41%) saw the strongest net buying.

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