



DAILY NEWS – 07/07/2025

VN-Index strengthened upward momentum (VN-Index +1.09%)

- VN-Index opened, continuing its upward trend from previous sessions.
- The index extended its gains with widespread green across the market, led by strong capital inflows into financial stocks.
- The rally was sustained throughout the day, and the market closed near the session high at **1,402.06 points**.
- The Banking, Real Estate, and Financial Services sectors contributed the most to the market's advance.
- Market breadth included 224 winners, 87 losers, and 60 unchanged.
- Liquidity surged by 32.7%, reaching VND 27.2 trillion.

VN-30 extended gains (VN-30 +1.34%)

- The VN-30 basket saw 27 gainers, 2 losers, and 1 unchanged.
- SHB (+6.92%) hit the ceiling price, while other banking stocks also posted notable increases.
- No stocks recorded significant losses.

Sectors and stocks daily highlights

- The Ministry of Industry and Trade has officially imposed anti-dumping duties on certain hot-rolled steel (HRC) products imported from China, ranging from 23.1% to 27.8%, effective from July 6, 2025, for five years unless extended, amended, or terminated as per regulations.
- HHV (+1.60%) announced the final registration date of July 21, 2025, to issue nearly 23.7 million bonus shares as a 2024 stock dividend at a ratio of 20:1.
- Foreign investors net bought by VND 1,043 billion today, with SHB (+6.92%) and FPT (+1.06%) being the most notable among the net bought stocks. Meanwhile, GEX (-2.50%) was the most heavily net sold stock.

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