



## DAILY NEWS – 04/07/2025

### **VN-Index overcame “Vin” stock drag (VN-Index +0.36%)**

- VN-Index started high, led by Technology sector.
- Although positivity was widespread across the board, the fall of VIC (-2.75%) and VHM (-0.39%) brought the market back down to the reference mark.
- Cash flow returned to a more cautious state, focusing more on mid and small cap stocks. As such, the index mainly fluctuated around the reference level.
- A pick up from Banking sector helped the market to close decisively in the green.
- Market breadth included 204 winners, 101 losers, and 66 unchanged.
- Liquidity dropped 37% back down to VND 20.8 trillion.

### **VN-30 outperformed the market (VN30 +0.51%)**

- Comprising of many Banking stocks, the basket recorded 23 increasing stocks, 4 decreasing stocks and 3 staying the same.
- FPT (+3.81%), BVH (+3.58%), ACB (+2.10%), MWG (+1.38%) were the top gainers.
- They were counteracted by VIC (-2.75%), BCM (-1.36%), GVR (-1.01%).

### **Sectors and stocks daily highlights**

- HAG (+1.14%) raised its estimated net profit for FY2025 from VND 1,100 billion all the way to VND 2,500 billion. This would be thanks to the recognition of an extraordinary income in 3Q2025, likely from the reversion of previous interest expenses provision.
- VCA (-1.57%) displayed uncertainties in completing FY2025 plan as the company had to halt operation due to lack of environmental license.

- Foreign investors net bought strongly again by VND 1,374 billion today. FPT (+3.81%) and ACB (+2.10%) were the most net bought stocks. On the other hand, VIC (-2.75%) led the net sold list.

### 【Disclaimer】

*This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.*

*We are not responsible for any errors or omissions or for the results obtained from the use of such information.*

*This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.*

*In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.*

**Japan Securities Co., Ltd.** is a financial instruments dealer registered with SSC (State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**