



DAILY NEWS – 31/07/2025

VN-Index dipped to 1,500 amid selling pressure (VN-Index -0.34%)

- The market surged over 20 points at one point on strong early-session demand.
- However, rising selling pressure through the morning session weighed on the market, pulling the index back toward 1,500 points.
- In the afternoon session, the market showed signs of recovery but lacked conviction, leaving the VN-Index to close in the red.
- Information technology and consumer stocks were the biggest contributors to the market's decline.
- Market breadth included 169 winners, 150 losers and 49 unchanged.
- Market liquidity inched up 3.5% to VND 43.4 trillion.

VN30 was the main driver behind the market's decline (VN30 -0.95%)

- The basket recorded 11 increasing stocks, 16 decreasing stocks and 3 unchanged stocks.
- SHB (+6.83%) hit the ceiling, followed by BCM (+3.91%) and several other stocks with modest gains of around 2%.
- On the other hand, VIC (-3.65%) remained the biggest loser, followed by VNM (-2.7%) and MWG (-2.68%).

Sectors and stocks daily highlights

- The aviation sector delivered strong Q2/2025 results, driven by a surge in domestic passenger traffic during the summer season, positioning Vietnam among the top air transport growth markets with an annual rate of 8.1%, supported by stable fuel prices. HVN (-0.91%) recorded over VND 3,050 billion in pre-tax profit, 2.6 times higher year-over-year, while VJC (+2.11%) earned VND 775 billion, up 52.3%.

- Hai An Transport - HAH (+2.04%) reported a Q2/2025 net profit of VND 361.6 billion, up 226.5% year-over-year, driven by the deployment of three new vessels, higher freight rates, and strong contributions from subsidiaries and associates.
- Foreign investors net sold nearly VND 2 trillion, with the heaviest outflows in bank stocks CTG (-0.65%) and VPB (+2.18%), while VIC (-3.65%) attracted the most net buying.

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