



DAILY NEWS – 30/07/2025

Foreign inflows support VN-Index recovery (VN-Index +0.95%)

- The market opened in positive territory, with early-session gains across multiple sectors.
- Selling pressure gradually increased, causing the index to fluctuate around the 1,500-point mark amid sector divergence.
- Buying momentum returned later in the session, lifting the market modestly following a sharp correction in the previous session. However, the rebound was still cautious, reflecting investor hesitation.
- The Banking and Financial Services sectors were the key drivers of the recovery.
- Market breadth included 223 winners, 111 losers and 39 unchanged.
- Trading value remained elevated at VND 40.6 trillion.

VN30 slight rebound (VN30 +0.59%)

- The basket recorded 20 stocks gained, 9 declined, and 1 remained unchanged.
- VPB (+6.99%) and SHB (+6.98%) hit the ceiling.
- On the downside, VIC (-3.27%) and SSB (-3.27%) posted the sharpest declines.

Sectors and stocks daily highlights

- DPM (+4.80%) reported Q2/2025 net revenue of VND 5,301 billion and net profit of VND 403 billion, up 34% and 75% YoY, respectively. The strong performance was driven by robust production and fertilizer consumption amid recovering market demand.
- MBB (+2.05%) posted H1/2025 pre-tax profit of VND 15,889 billion, up 18% YoY, supported by growth across most revenue streams.

- Foreign investors returned net bought, with inflows of nearly VND 873 billion. FUEVFNND was the most net bought ticker, while SSI (+1.08%) led net outflows.

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