



## DAILY NEWS – 29/07/2025

### **VN-Index corrected on record high liquidity (VN-Index -4.11%)**

- Although started above the reference mark, VN-Index quickly fell into red territory when profit-taking pressure set in.
- The market gradually extended the decline, led by sectors that previously recorded impressive growth such as Real Estate, Banking, Financial Services.
- The afternoon session saw little to no buying force or recovery attempt while negativity continued to spread across the market.
- As such, the index descended to the lowest level in the day.
- Market breadth included 41 winners, 314 losers and 15 unchanged.
- Trading value reached historical height at VND 71.7 trillion, increasing 59.3%.

### **VN30 dominated by sell-side (VN30 -4.38%)**

- The basket recorded all 30 stocks decreasing.
- HDB (-6.85%), MSN (-6.96%), SSI (-6.98%), TPB (-6.99%) hit floor price.

### **Sectors and stocks daily highlights**

- DCM (+0.56%) was one of the few to keep its gain thanks to impressive results in 2Q2025 with 56.3% YoY and 37.7% YoY growths for revenue and net profit respectively.
- Oil & Gas sector was relatively less negative compared to the general market thanks to oil price increase post U.S – EU trade deal.
- Foreign investors net sold VND 1,111 billion today. FPT (-4.76%) was the most heavily sold by foreign investors. On the other hand, VCG (-6.45%) and VNM (-0.16%) were the most net bought stocks.

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