



DAILY NEWS – 28/07/2025

VN-Index surpassed a record high (VN-Index +1.72%)

- The VN-Index extended its winning streak for the third consecutive session, setting a new all-time high.
- The index opened higher and maintained a consistent upward trend throughout the day, closing near the session's high.
- As in the previous session, the Financial Services and Industrial Goods & Services sectors were key contributors to the market's gains.
- Market breadth included 258 gainers, 81 decliners, and 38 unchanged stocks.
- Trading value remained robust at VND 45 trillion, increased 22.4% compared to the previous session.

VN30 also broke through its previous record high (VN30 +1.58%)

- The basket recorded 26 increasing stocks and 3 decreasing stocks and 1 staying the same.
- SHB (+6.98%) hit the ceiling, while TPB (+5.45%) also posted strong gains.
- On the other hand, PLX (-0.66%), VRE (-0.51%), and BCM (-0.14%) declined.

Sectors and stocks daily highlights

- VGC (+6.87%) reported strong Q2 2025 results, with revenue reaching VND 3.24 trillion (+19.5% YoY). Thanks to improved gross margin and strong performance in the industrial park infrastructure leasing segment, net profit after tax surged to VND 534 billion (+216.1% YoY).
- DBD (+2.36%) announced Q2 2025 revenue of VND 475 billion (+9.6% YoY). Net profit after tax rose to VND 93.3 billion (+24.8% YoY), driven by enhanced in-house product manufacturing and solid performance from its associated companies.

- Foreign investors net sold VND 988 billion today. HPG (+1.15%) and FPT (+0.54%) were the most heavily sold, while SHB (+6.98%) and VNM (+0.16%) led net foreign inflows.

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