



DAILY NEWS – 25/07/2025

VN-Index approached all-time high (VN-Index +0.66%)

- Following the recovery momentum from the previous session, VN-Index opened in positive territory with advancing stocks clearly outnumbering decliners.
- Market liquidity remained strong, though the upward momentum eased slightly toward the end of the morning session.
- The index regained upward momentum in the afternoon despite brief consolidation, and eventually closed near the session high.
- The Financial Services and Industrial Goods & Services sectors were key contributors to the market's gains.
- Market breadth included 207 gainers, 126 decliners, and 39 unchanged stocks.
- Trading value remained robust at VND 36 trillion, similar to the previous session.

VN30 rally strengthens (VN30 +0.49%)

- The basket recorded 13 increasing stocks and 13 decreasing stocks and 4 staying the same.
- VJC (+6.93%) hit the ceiling, while SSI (+6.25%) also posted strong gains.
- On the downside, VIC (-1.64%), GVR (-1.42%), and VRE (-1.01%) were the notable laggards.

Sectors and stocks daily highlights

- FOX (-1.08%) released its consolidated 2Q2025 financial results, reporting a 13% YoY increase in net revenue to VND 4,775 billion. For H1/2025, net revenue reached VND 9,357 billion (+13% YoY) and net profit came in at nearly VND 1,649 billion (+19% YoY).

- TAL (Taseco Real Estate Investment JSC) will officially debut on the HOSE on August 1 at a reference price of VND 25,500 per share, according to a notice from the Ho Chi Minh Stock Exchange.
- Foreign investors net sold VND 83 billion today. HPG (+0.19%) and FPT (-0.36%) were the most heavily sold, while SSI (+6.25%) and VPB (+2.34%) led net foreign inflows.

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