



DAILY NEWS – 24/07/2025

VN-Index closed in positive territory (VN-Index +0.58%)

- The VN-Index opened higher, reflecting a global equity market rally.
- As the session progressed, profit-taking pressure intensified, pulling the index back to near flat levels by the first half.
- In the second half, the index briefly dipped to around the 1,500-point level but rebounded toward the close, ending the day in positive territory.
- By sector, Oil & Gas, Industrial Goods & Services rose, while Media and Materials declined.
- Market breadth included 184 gainers, 131 decliners, and 59 unchanged stocks.
- Trading value dropped 6.36% back down to VND 35.5 trillion.

VN30 edged up slightly (VN30 +0.50%)

- The basket recorded 22 increasing stocks and 6 decreasing stocks and 2 staying the same.
- Many stocks saw major gains such as VJC (+4.78%), HDB (+4.15%), MBB (+3.65%), VNM (+3.24%), VIB (+3.09%).
- However, they were counteracted by MSN (-1.68%), HPG (-1.52%), SSI (-0.78%).

Sectors and stocks daily highlights

- SGN (+2.75%) announced that its net profit for Q2 2025 declined to VND 56 billion (-12% YoY). This was the first earnings release following the termination of its service contract with VietJet, a key client that previously accounted for approximately 39% of total revenue. Despite the decline, the stock rose as the revenue drop was smaller than market expectations.
- VND (+1.28%) reported its Q2 2025 results. Revenue from its brokerage division performed well, reaching VND 219 billion (+20% YoY). However,

increased costs led to a slight decline in gross profit to VND 83 billion (-2% YoY). Ultimately, profit after tax in Q2 rose to VND 369 billion (+7% YoY). Nevertheless, due to weaker performance across several business segments in Q1, first-half profit after tax declined to VND 751 billion (-22% YoY).

- Foreign investors net sold VND 321 billion today. HDB (+4.15%) and SSI (-0.78%) were the most net bought stocks. On the other hand, HPG (-1.52%) led the net sold side.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC (State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and its registered address is Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha, Hanoi, Vietnam.