



DAILY NEWS – 23/07/2025

VN-Index maintained above 1,510 (VN-Index +0.18%)

- VN-Index started positively upon surpassing the 1,500 resistance.
- Cash flow poured in strongly and the market increased significantly, led by Financial, Industrial and Real Estate stocks.
- However, profit-taking pressures grew larger as the index approached its historical height, bring the market back down.
- The afternoon session mainly saw sideways movements, with the 1,510 level acting as a strong support.
- Market breadth included 203 gainers, 120 decliners, and 56 unchanged stocks.
- Trading value jumped by 19.0% to VND 38.2 trillion.

VN30 closed in red (VN30 -0.18%)

- The basket recorded 17 increasing stocks and 13 decreasing stocks.
- Many stocks saw major gains such as VJC (+6.98%), HDB (+4.13%), VPB (+3.78%), VNM (+2.49%), VIB (+2.30%).
- However, they were counteracted by VHM (-3.46%), VIC (-2.13%), VRE (-2.50%).

Sectors and stocks daily highlights

- PC1 (+6.99%) hit ceiling price as Prime Minister directs urgent removal of difficulties for renewable energy projects, potentially benefiting the company's power construction segment.
- NTP (+2.07%) recorded impressive growths in 2Q2025 with VND 1,990 billion revenue (+18.5% YoY) and VND 320.51 billion net profit (+34.5% YoY).

- Foreign investors net bought VND 120 billion today. FRT (+4.30%) and VPB (+3.78%) were the most net bought stocks. On the other hand, VIX (+4.84%) led the net sold side.

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