



DAILY NEWS – 22/07/2025

VN-Index saw sharp intraday volatility (VN-Index +1.65%)

- VN-Index opened under selling pressure.
- The index fluctuated within a 20-point range around the 1,500-point level, reflecting investor caution despite overall positive market sentiment.
- The uptrend returned in the late session, and the market closed near the day's high.
- The Financial Services and Real Estate sectors continued to be key drivers of the market
- Market breadth recorded 224 gainers, 103 decliners, and 43 unchanged stocks.
- Trading value declined 7.1%, at VND 32.1 trillion.

VN30 broadly in the green (VN30 +1.71%)

- The basket recorded 26 increasing stocks and 2 decreasing stocks and 2 unchanged stocks.
- VJC (+6.94%) hit the ceiling price, while VIC (+4.91%) and many other stocks also posted strong gains.
- No stocks recorded notable declines.

Sectors and stocks daily highlights

- VPB (+0.90%) announced its 2Q2025 results, reporting VND 11,229 billion in consolidated pre-tax profit in 1H2025, a 30% YoY increase. By the end of 1H2025, VPBank became the largest private bank in Vietnam by total consolidated assets, exceeding VND 1.1 quadrillion.
- MSN (+0.26%) announced a plan to issue nearly 7.6 million ESOP shares, equivalent to 0.5% of total outstanding shares, under its employee stock option program.

- Foreign investors recorded significant net selling of VND 1,817 billion, ending a month-long streak of net buying. VJC (+6.94%) was the most heavily net sold stock, with a wide margin over others. No stock recorded significant net buying.

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