



DAILY NEWS – 21/07/2025

VN-Index falls toward the end of the day (VN-Index -0.82%)

- The VN-Index started the day higher, but gradually declined toward the close.
- The VN-Index temporarily reached 1,511.72 points (+0.96%), but profit-taking gradually prevailed and the index closed at 1,485.05 points (-0.82%).
- By sector, Media was up +2.11%, Travel & Leisure +1.17%, Real Estate - 3.76%, and Auto & Parts -1.67%.
- In the overall market, 118 stocks were up, 203 were down, and 49 were flat.
- Trading value increased 0.57% to VND 36.0 trillion.

VN30 fell as did the VN Index (VN-30 -0.96%)

- The basket recorded 12 increasing stocks and 17 decreasing stocks, 1 flat stock.
- Major decliners included VIC (-5.88%), VHM (-4.17%), TCB (-2.21%).
- Gainers were of larger extents such as VPB (+4.45%), SHB (+2.82%), LPB (+2.60%), VJC (+1.93%).

Sectors and stocks daily highlights

- LHG (+3.91%) exceeded nearly VND 199.7 billion(+31% YoY) as profit after tax, 27% of the annual target in the first half of the year. Increasing the land lease price of industrial parks contributed to this achievement.
- VFG (-6.91%) fell notably due to VFG announcing that its profit after tax decreased by VND 70 billion(-14% YoY) 2Q 2025, which caused a negative impact from tariff-related factors and the general market. Luckily, dividends are paid regularly, and the semi-annual profit is increasing.

- Foreign buying and selling were roughly equal with VND 18.6 billion net buy today. VCB (-0.97%) topped the net sold list. On the other hand, VPB (+4.45%) was the most net bought stocks.

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