



DAILY NEWS – 01/07/2025

VN-Index edged up at the end (VN-Index +0.13%)

- VN-Index started above the reference mark. Vietnam officially streamlined its government structure from 63 provinces to 34 provinces today.
- The market continued to climb higher, led by Banking sector and Construction & Materials sector.
- However, the correction of Real Estate sector as well as other large caps brought the market down in the afternoon.
- A sudden surge in buying toward the end helped the market to close in the green.
- Market breadth included 117 winners, 196 losers, and 53 unchanged.
- Liquidity jumped by 18.6% to VND 21 trillion.

VN-30 underperformed (VN30 -0.09%)

- The basket recorded 13 increasing stocks, 13 decreasing stocks and 4 staying the same.
- VCB (+2.11%), GVR (+2.81%) and VJC (+2.72%) provided the most supports for the market.
- Meanwhile, major decliners saw MSN (-2.08%), GAS (-2.06%), MWG (-1.53%).

Sectors and stocks daily highlights

- TNG (+3.86%) increased notably as the company announced 1H2025 revenue to reach VND 4.073 trillion (+15% YoY), completing 50% of the annual plan. At the same time, the company also disclosed that the number of orders has been filled until 4Q2025.
- CTD (-0.82%) has approved a 2025 public bond issuance policy with a maximum total face value of VND 1.4 trillion. The company also plans to

seek shareholder approval for bond registration and listing following the completion of the 2025 offering.

- Foreign investors net sold VND 485.5 billion today, with VJC (+2.72%) and HDB (+1.38%) leading the net sell list. There were no notable net-buy stocks during the session.

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