



## DAILY NEWS – 18/07/2025

### **VN-Index unable to breakthrough (VN-Index +0.49%)**

- VN-Index started high above the reference mark, inheriting some positivity from the U.S stock market.
- Investors were optimistic to take the 1,500 mark, but failed twice.
- As such, profit-taking pressures began to set in, bringing the market down to the red.
- The market recovered in the afternoon and closed in the green, but still stopped short before the 1,500 mark.
- Market breadth included 171 winners, 147 losers, and 57 unchanged.
- Liquidity increased again by 3.1%, reaching VND 35.9 trillion.

### **VN-30 diverged (VN-30 +0.56%)**

- The basket recorded 19 increasing stocks and 11 decreasing stocks.
- Major decliners included VIC (-2.46%), BVH (-1.87%), VJC (-1.06%).
- Gainers were of larger extents such as STB (+5.24%), MSN (+3.81%), TCB (+3.13%), LPB (+2.82%).

### **Sectors and stocks daily highlights**

- VSC (+4.36%) surged as the company disclosed record high results for 6M2025 at VND 1,495 billion revenue (+15% YoY) and VND 315 billion profit before tax (+55% YoY).
- Similarly, DHA (+6.93%) touched ceiling price, recording VND 197 billion revenue (+20% YoY) and VND 57 billion net profit (+103% YoY) thanks to stone shortage at Long Thanh Airport.
- Foreign buying and selling were roughly equal with VND 10 billion net sold today. FPT (-0.79%) topped the net sold list. On the other hand, MSN (+3.81%) and VPB (+2.15%) were the most net bought stocks.

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