



## DAILY NEWS – 17/07/2025

### **VN-Index moved closer to the 1,500-point mark (VN-Index +0.99%)**

- VN-Index surged at the opening, led by the real estate and financial sectors.
- During the morning session, the market experienced some volatility, but the uptrend was maintained.
- The rally continued to strengthen, with the market gradually approaching the 1,500-point level.
- The real estate sector contributed the most to today's market gains.
- Market breadth included 209 winners, 115 losers, and 55 unchanged.
- Liquidity rose 6.7%, reaching VND 34.8 trillion.

### **VN-30 dominated by strong buying (VN-30 +1.26%)**

- The basket recorded 19 increasing stocks, 8 decreasing stocks and 3 staying the same.
- VHM (+6.93%) hit the ceiling price, while VIC (+3.92%) and VRE (+3.30%) also posted strong gains.
- On the downside, VJC (-1.77%) and BVH (-1.65%) were the most notable decliners.

### **Sectors and stocks daily highlights**

- NKG (+0.70%) increased its investment in the Nam Kim Phu My steel sheet factory project by an additional VND 400 billion for the second time, bringing total investment to VND 6.2 trillion across two phases, to be completed by 2027. The capital increase is aimed at investing in production lines and technology for manufacturing electrical steel for applications in electric motors, automobiles, and transformers.
- DGC (+1.08%) officially replaced BVH in the VN30 basket according to the July 2025 HOSE-Index update. These changes will take effect from August 4, 2025.

- Foreign investors net sold VND 165 billion today. VCB (+0.65%) was the most heavily net sold stock. In contrast, HPG (-0.38%) and NVL (+6.84%) were the most actively net bought stocks.

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