



DAILY NEWS – 16/07/2025

VN-Index bounced back strongly (VN-Index +1.01%)

- VN-Index started cautiously following the plunge at the end of yesterday.
- Cautious sentiment continued with divergence across sectors. The market fluctuated sideways for the morning but remained green.
- Buy-side began to gain the advantage in the afternoon, especially in Financial and Real Estate stocks.
- The index gradually extended its gains and closed above the 1,475 level.
- Market breadth included 215 winners, 103 losers, and 52 unchanged.
- Liquidity edged down slightly by 4.9% to VND 32.8 trillion.

VN-30 followed the same pattern (VN30 +1.29%)

- The basket recorded 22 increasing stocks, 6 decreasing stocks and 2 staying the same.
- VIC (+5.20%), SSI (+3.61%), HPG (+2.35%), VRE (+2.31%) were among the top gainers.
- Meanwhile, only VJC (-1.54%) lost more than 1%.

Sectors and stocks daily highlights

- HPG (+2.35%) disclosed its 2Q2025 financial results to be VND 36,000 billion revenue and VND 4,300 billion net profit. The company will also begin its railroad factory project in August of this year.
- GEE (+6.99%) hit ceiling price after recorded positive results for 2Q2025 with VND 6,510 billion revenue (+22.6% YoY) and VND 722 billion profit before tax (+7% YoY), completing 53% and 78.9% of the annual targets respectively.
- Foreign investors net bought VND 303 billion today. Net buyings were spread evenly cross top net bought like HPG (+2.35%), SSI (+3.61%), VPB

(+0.48%). On the other hand, HCM (-0.40%) and VCB (+0.65%) were the most net sold stocks.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) to provide investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC (State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and its registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha, Hanoi, Vietnam.**