



DAILY NEWS – 15/07/2025

VN-Index has lost momentum toward the end (VN-Index -0.66%)

- VN-Index started in the green. After a brief decline, the index began to rally thanks to Financial and Real Estate stocks.
- The upward momentum was maintained for almost the entire day.
- The market dropped sharply near the close of the session due to a profit-taking pressure on large cap stocks.
- Cash flows into small-cap and mid-cap stocks were strong.
- Market breadth included 136 winners, 190 losers, and 45 unchanged.
- Liquidity increased by 9.9% from the previous session to VND 34.5 trillion.

VN-30 weighed on the market (VN30 -0.74%)

- The basket recorded 5 increasing stocks and 25 decreasing stocks.
- SSI (+2.56%) led the group of top gainers, temporarily hitting the ceiling price.
- On the other side, major decliners included notable names like BCM (-2.19%), GVR (-1.79%), VRE (-1.75%), VCB (-1.60%), VHM (-1.58%).

Sectors and stocks daily highlights

- HSG (+2.54%) surpassed its annual net profit target by 29% in just under 9 months despite global trade headwinds, reaching VND 647 billion .
- VinFast has decided to fully enter the Philippine market and plans to promote its ecosystem strategy to support EV adoption in the country. The company aims to establish over 60 dealership showrooms by the end of 2025.
- Foreign investors net bought VND 761.05 billion today, and SSI (+2.56%) was the most net-bought stock. On the other hand, GMD (-1.86 %) was the most heavily net sold.

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