



## DAILY NEWS – 14/07/2025

### **VN-Index rose despite profit-taking pressure (VN-Index +0.87%)**

- The VN-Index opened highly, strong buying continued into the last session.
- After the opening session, the index briefly declined, but soon regained upward momentum. However, profit-taking was observed, indicating a potential shift into a correction phase.
- Bullish momentum was sustained early this week. VN-Index has been climbing continuously since June 17.
- Real-estate and Financial sectors led the market raising.
- Market breadth included 206 winners, 117 losers, and 43 unchanged.
- Liquidity declined by 1.6 % from the previous session to VND 31.4 trillion.

### **VN-30 continued to play a key role (VN30 +0.73%)**

- The basket saw 18 gainers, 11 decliners, and 1 unchanged.
- VIC (+4.63%) continued to lead the group of top gainers, followed by VPB with a gain of +4.22%.
- On the other side, MSN (-1.57%) and VJC (-1.00%) were the biggest losers.

### **Sectors and stocks daily highlights**

- VASEP reports Vietnamese shrimp face three U.S. tariffs (reciprocal, anti-dumping, countervailing) and rising farming costs. Still, Vietnam led prices in May at \$5.10/lb, reflecting its premium positioning.
- VJC (-1.00%) won a VND 1,543 billion contract at Long Thanh Airport to build aircraft maintenance facilities No. 3 and 4, serving domestic carriers. Completion is targeted for 2025, with operations in 2026.
- Foreign investors net bought VND 23.34 billion today, and VPB (+4.22%) was the most net-bought stock. On the other hand, HPG (-0.96%) was the most heavily net sold.

**【Disclaimer】**

*This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.*

*We are not responsible for any errors or omissions or for the results obtained from the use of such information.*

*This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.*

*In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.*

***Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC (State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and its registered address is Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha, Hanoi, Vietnam.***