



DAILY NEWS – 11/07/2025

VN-Index surged on large cap stocks (VN-Index +0.84%)

- The positive momentum continued with VN-Index starting high above the reference mark, led by Vingroup stocks.
- Although the correction from mid and small caps brought the market down briefly, cash flow poured into blue-chip stocks and pull the index back to the high level.
- The gains were maintain throughout the afternoon session with little notable changes.
- Market breadth included 159 winners, 179 losers, and 38 unchanged.
- Liquidity increased by 19.9% to VND 31.9 trillion.

VN-30 significantly outperformed (VN30 +1.57%)

- The basket recorded 17 increasing stocks, 10 decreasing stocks and 3 staying the same.
- Major gainers were abundant, with the top ones being VIC (+6.30%), VJC (+4.17%), HPG (+3.38%), SSI (+2.42%), VHM (+2.21%).
- Meanwhile, most decliners were relatively minor with the exception of SHB (-1.05%).

Sectors and stocks daily highlights

- NVL (-2.27%) declined as its subsidiary failed to pay the VND 502 billion principal of bond obligation.
- BFC (-3.64%) estimated its 2Q2025 financial results to be VND 3,613 billion revenue (+22% YoY) and VND 184.5 billion profit before tax (-21% YoY) due to the decrease in fertilizer prices.
- Foreign investors net bought VND 1,128 billion today. with SSI (+2.42%) topped the net bought list by a wide margin. On the other hand, SHB (-1.05%) and CTG (-0.89%) were the most net sold stocks.

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