



## DAILY NEWS – 10/07/2025

### VN-Index extended its rally (VN-Index +1.00%)

- The VN-Index continued to open with a positive tone, extending the uptrend from previous sessions.
- The index kept rising throughout the day, supported by strong buying in real estate stocks.
- The upward momentum was sustained until the end of the session, with the market closing near the session high.
- Real Estate, Basic Resources, and Industrial Goods & Services were the major contributors to the market's advance.
- Market breadth included 185 winners, 119 losers, and 62 unchanged.
- Liquidity declined by 23.5% from the previous session to VND 26.6 trillion.

### VN-30 approached previous peak (VN30 +1.69%)

- The basket saw 21 gainers, 7 decliners, and 2 unchanged.
- VIC (+6.95%) hit the ceiling price, with many other real estate stocks also recording strong gains.
- Meanwhile, declining stocks dropped by less than 1%.

### Sectors and stocks daily highlights

- HAH (+1.59%) announced a Board Resolution to pay the 2024 stock dividend by issuing 38.97 million shares, equivalent to 30% of the total outstanding shares. The record date is July 30, 2025.
- DXG (0.00%) repurchased VND 200 billion worth of bonds ahead of maturity on July 9, 2025, at a repurchase price of over VND 100.26 million per bond, totaling more than VND 200.52 billion.
- Foreign investors net bought VND 899 billion today, with SSI (+1.40%) being the most actively bought stock by a wide margin. On the other hand, HPG (+1.62%) was the most heavily net sold.

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