



DAILY NEWS – 27/06/2025

VN-Index moved up despite weakening cash flow (VN-Index +0.42%)

- VN-Index started above the reference driven by Banking sector.
- However, cautious sentiment began to set in once again and dragged the index into the red.
- Cash flow rotated to stocks that have not gained much, especially the Food & Beverage sector.
- The positivity of this sector, namely large caps such as MSN (+6.67%) and VNM (+2.48%) helped the index to gradually increased in the afternoon and closed high.
- Market breadth included 163 winners, 138 losers and 69 unchanged.
- Liquidity edged down by 1.6% to VND 18.9 trillion.

VN-30 was covered in green (VN30 +0.84%)

- The basket recorded 20 increasing stocks, 7 decreasing stocks and 3 staying the same.
- Aside from the above mentioned MSN (+6.67%) and VNM (+2.48%), MWG (+2.02%), BCM (+1.45%), VHM (+1.32%) also posted notable gains.
- SHB (-1.15%) was the only major decliner.

Sectors and stocks daily highlights

- BCM (+1.45%) approved the private issuance of bond in 2025 with value up to VND 2,500 billion.
- LDG (+6.74%) continued to hit ceiling price after the chairman shared during its AGM that the company is accelerating the legal procedures for many projects.
- Foreign investors net sold VND 229 billion today. FPT (+0.26%) topped the net sold list. On the other hand, MSN (+6.67%) was the most net bought stock.

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