



DAILY NEWS – 25/06/2025

VN-Index sideways as market turned uncertain (VN-Index -0.00%)

- Residual positivity from previous session helped VN-Index to start above the reference mark.
- Nevertheless, selling pressures, especially on Real Estate sector, brought the index down.
- A similar story happened throughout the day, with the index fluctuating sideways between rally period and correction period.
- The reference mark proved to be a resilient support, where the index continuously bounced back from and eventually closed at this level.
- Market breadth included 129 winners, 169 losers and 70 unchanged.
- Liquidity declined by 22.6% to VND 21.6 trillion.

VN-30 held its green (VN30 +0.18%)

- The basket recorded 15 increasing stocks, 11 decreasing stocks and 4 staying the same.
- GVR (+3.88%) was the top gainer, followed by MSN (+1.59%), SAB (+1.31%), TPB (+1.13%).
- Major decliners saw BVH (-2.59%), GAS (-2.32%), PLX (-1.97%).

Sectors and stocks daily highlights

- Oil & Gas stocks PVD (-1.47%), PVC (-3.31%), PVS (-1.52%) continued to decline along with oil prices over potential ceasefire between Iran and Israel.
- MSN (+1.59%) estimated its net profit in 2Q2025 to reach VND 1,500 billion, up 60% compared to last year.
- Foreign investors net bought just slightly for VND 42 billion. HPG (+0.74%) and VHM (+0.78%) were the most net bought stocks by a wide margin. On the other hand, net sellings were spread relatively even.

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