



DAILY NEWS – 24/06/2025

VN-Index continued upward momentum (VN-Index +0.63%)

- VN-Index opened on a positive note following reports of a ceasefire agreement between Israel and Iran.
- Market sentiment improved notably, with the rally sustained by positive inflows.
- Gains narrowed toward the end of the day, indicating lingering investor caution near the 1,370-point level.
- Real Estate and Financial Services sectors were key contributors to the index's gains, while Oil & Gas was the biggest decliner.
- Market breadth included 176 gainers, 127 decliners, and 65 unchanged stocks.
- Liquidity increased 17.5% versus the previous session, reaching VND 24.7 trillion.

VN-30 maintained positive (VN30 +1.00%)

- Within the VN30 basket, 19 stocks advanced, 6 declined, and 5 remained unchanged.
- BVH (+5.66%), VHM (+4.46%), and VIC (+3.23%) were the top gainers.
- In contrast, PLX (-5.35%) and GAS (-4.82%) posted the steepest losses.

Sectors and stocks daily highlights

- FCN (-0.35%) successfully issued 1,200 privately placed bonds worth VND 120 billion on June 10, 2025. The bonds mature in 18 months (due December 10, 2026), with an annual interest rate of 11%, secured by shares owned by FECON, its Chairman Mr. Pham Viet Khoa, and FECON Investment JSC (FCN's subsidiary).
- According to MSCI's newly released global market accessibility report, Vietnam has made several improvements over the past 12 months, notably

allowing institutional foreign investors to purchase stocks without pre-funding and improved English-language disclosures. However, MSCI's overall classification for Vietnam remained unchanged from the previous year.

- Foreign investors net sold VND 11 billion. HCM (+2.96%) saw the largest net sell, while VND (+6.31%) and DGW (unchanged) were the most actively net bought stocks.

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