



DAILY NEWS – 23/06/2025

VN-Index posted a strong rebound (VN-Index +0.65%)

- VN-Index opened the week lower, at times losing over 10 points, amid global concerns over the Middle East conflict.
- Investors remained cautious, keeping the market narrowly range-bound below the reference level throughout the morning session.
- In the afternoon session, the market rallied quickly, driven by a surge in oil & gas stocks and a strong rebound in Vingroup shares.
- Bank stocks also pressured the market, with only CTG (+0.12%), MBB (+0.39%), and OCB (+2.59%) managing to stay in positive territory.
- Market breadth included 120 winners, 205 losers and 44 unchanged.
- Liquidity decreased slightly 2.5% to VND 21.75 trillion.

VN-30 was the main driver behind the market's gain (VN30 +0.91%)

- The basket saw 12 gainers, 18 losers, and no stocks unchanged.
- BCM (+2.56%) and GVR (+2.05%) were among the notable gainers, following the rally in Vingroup shares VIC (+6.91%), VHM (+5.41%) and oil & gas stocks GAS (+4.46%), PLX (+2.68%).
- In contrast, VJC (-1.35%) and VNM (-1.24%) recorded the steepest declines.

Sectors and stocks daily highlights

- SHB (-0.76%) will support Vietravel Airlines in doubling its charter capital from VND1,300 billion to VND2,600 billion, expected in the first half of 2026, to enhance financial capacity, support fleet and operational expansion, and ensure solvency with healthy financial metrics.
- VIC (+6.91%) has officially broken ground on the Lang Van Tourism and Resort Complex at the foot of Hai Van Pass in Da Nang. The nearly VND 45,000 billion project spans 512.2 hectares and will include resorts,

residential units, commercial and dining areas, amusement parks, and education and healthcare facilities.

- Foreign investors net sold VND 148 billion today, with VCI (-1.68%) seeing the largest outflow. In contrast, VIC (+6.91%) and HPG (-0.56%) were the top net bought stocks.

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