



DAILY NEWS – 20/06/2025

VN-Index continued to show strong sector divergence (VN-Index -0.20%)

- VN-Index started the session positively, with strong support from VN30 constituents.
- Investor hesitation remained apparent, as market supply and demand stayed relatively balanced.
- During the afternoon session, the index dipped notably at one point but eventually closed only slightly below the reference level.
- The Real Estate sector weighed on the index, while the Banking sector provided key support.
- Market breadth included 135 winners, 167 losers and 64 unchanged.
- Liquidity rose 19.2% to VND 22.2 trillion.

VN-30 stayed relatively balanced (VN30 -0.29%)

- The basket recorded 16 stocks advanced, 12 declined, and 2 remained unchanged.
- MBB (+2.79%) and CTG (+1.47%) were among the notable gainers.
- On the flip side, GAS (-3.20%), VIC (-2.91%), and GVR (-2.34%) recorded the sharpest losses.

Sectors and stocks daily highlights

- REE (-0.87%) reported the completion of its 2024 stock dividend issuance, distributing nearly 70.64 million shares to 18,505 shareholders, raising its outstanding share count to 541.6 million.
- KPF (0.00%) committed serious violations in disclosure obligations, prompting HOSE to announce the delisting of nearly 60.9 million KPF shares, effective from June 26, 2025.
- Foreign investors net sold for VND 537 billion today. VIC (-2.91%) was the most heavily net sold stock. In contrast, HPG (+0.37%) and DBC (+2.17%) were the top net bought stocks.

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