



DAILY NEWS – 19/06/2025

VN-Index lifted up by large caps (VN-Index +0.39%)

- VN-Index started cautiously near the reference mark after the Fed decided to maintain interest rates.
- Although the market saw initial positivity led by Banking stocks, selling pressures began to set in near the 1,350 level.
- As such, the market dropped to the red, where it remained until the afternoon.
- Nevertheless, a sudden influx of buying forces into large cap stocks helped the market to turn around and closed high.
- Market breadth included 139 winners, 162 losers and 63 unchanged.
- Liquidity decreased 7.9% to VND 18.7 trillion.

VN-30 leaned to green (VN30 +0.44%)

- The basket recorded 17 increasing stocks, 9 decreasing stocks and 4 staying the same.
- TCB (+3.66%), GVR (+3.10%), VIC (+1.59%) were the main forces driving the market up.
- Meanwhile, BVH (-1.16%) and SHB (-1.14%) were the only somewhat notable decliners.

Sectors and stocks daily highlights

- VGS (+1.87%) announced dividend payment by shares at a ratio of 100:10.
- BWE (-0.63%) put a new water plant into operation after 6 months of construction. The new plant has a capacity of 50,000 m³ of water/day.
- Foreign investors net sold for VND 878 billion today. FPT (-0.85%) was the most net sold stock by a wide margin, followed by VHM (+0.42%) and STB (-0.11%). All net bought stocks were relatively minor.

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