



DAILY NEWS – 18 / 06 / 2025

VN-Index encountered significant headwinds (VN-Index -0.06%)

- VN-Index, supported by the positive momentum from previous sessions, opened the morning with a modest gain.
- Despite brief volatility, the VN-Index maintained its morning gains, supported by small- and mid-cap real estate stocks.
- In the afternoon, profit-taking amid geopolitical concerns capped the rally, pushing the index into a narrow range near the reference level. It eventually closed with a slight decline.
- Market breadth included 108 winners, 184 losers and 67 unchanged.
- Liquidity decreased slightly at VND 20.3 trillion.

VN-30 tracked the market before closing slightly up. (VN30 +0.11%)

- In the basket, there were 13 gainers, 15 losers and 2 stocks closing unchanged.
- Leading gainers with over 2% gains were STB (+2.61%), VHM (+2.59%), and GAS (+2.31%).
- On the other hand, the top decliners included VPB (-1.6%), FPT (-1.52%) and LPB (-1.24%).

Sectors and stocks daily highlights

- NLG (-1.3%) NLG received approval from the Bien Hoa City People's Committee to adjust the 1/500 detailed plan for the Izumi City project. By end-March 2025, over VND 8.5 trillion had been invested.
- Vietnamese pangasius exporters to the U.S., including VHC (+0.55%) and ANV (+0.3%), remain price competitive despite potential tariff risks. According to VASEP, even with tariffs, export prices hover around 50–60 cents per pound — significantly lower than those of cod or pollock.

- Foreign investors recorded a net sell of VND 263.7 billion today, with FPT (-1.52%) remaining the most net sold stock. On the other hand, top net buys included HPG (+1.12%) and MSB (-0.82%).

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