



DAILY NEWS – 17/06/2025

VN-Index extended gains (VN-Index +0.72%)

- VN-Index started well above the reference mark thanks to de-escalation of global geopolitical conflicts and trade tensions.
- Vingroup stocks, extending the recovery from correction, led the market.
- However, the market began to lose momentum toward the end of the morning to the beginning of the afternoon, weighed on by finance related stocks.
- Upon touching the reference mark, the index bounced back and was able to close at a relatively high level.
- Market breadth included 177 winners, 133 losers and 53 unchanged.
- Liquidity was roughly the same at VND 20.9 trillion.

VN-30 saw buy-side dominance (VN30 +0.78%)

- The basket recorded 19 increasing stocks, 8 decreasing stocks and 3 staying the same.
- Aside from VHM (+3.26%) and VIC (+2.69%), GVR (+3.21%), LPB (+2.21%), MSN (+1.65%) also posted notable gains.
- Meanwhile. PLX (-3.10%) was the only major decliner.

Sectors and stocks daily highlights

- Oil & Gas stocks PVD (-2.52%), PVB (-3.56%), PVS (-2.99%) corrected along with oil price after Iran showed signs of wanting a cease fire with Isarel.
- Retail stocks MWG (+0.16%), DGW (+1.36%), FRT (+2.01%) reacted positively as the National Assembly approved the 2% VAT reduction until the end of 2026.
- Foreign investors net bought VND 561 billion today. FPT (-0.17%), HPG (+0.37%), NVL (+3.69%) were the most net bought stocks. Net sold stocks were milder in comparison, with STB (+1.10%) topping the list.

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