



DAILY NEWS – 16/06/2025

VN-Index rose on improved market sentiment (VN-Index +1.72%)

- VN-Index opened with positive sentiment, as green dominated across sectors, supported by the Energy sector amid concerns that military tensions could drive up oil prices.
- The rally was sustained throughout the morning session, further strengthened by strong net buying from foreign investors.
- Positive momentum continued in the afternoon session, with the market closing near its intraday high.
- Gains were recorded across most sectors, with Banks and Oil & Gas contributing the most.
- Market breadth was positive with 233 gainers, 81 decliners, and 57 unchanged stocks.
- Liquidity decreased by 22.8% to VND 21,026 billion.

VN-30 dominated by gainers (VN30 +1.37%)

- In the VN30 basket, 24 stocks advanced, 4 declined, and 2 remained unchanged.
- GAS (+6.99%) and PLX (+6.90%) both hit ceiling prices.
- On the downside, VHM (-1.46%) was the largest decliner.

Sectors and stocks daily highlights

- Oil & Gas stocks have rallied 10%-15% over the last 2 trading sessions, tracking the surge in oil prices amid escalating tensions in the Middle East.
- KPF (unchanged) is facing potential delisting as Ho Chi Minh Stock Exchange is reviewing a forced delisting due to severe violations of disclosure obligations.
- Foreign investors net bought VND 1,012 billion today, with FPT (+3.12%), VPB (+3.58%), and HPG (+1.33%) receiving the strongest inflows. No notable net selling was recorded.

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