



DAILY NEWS – 13/06/2025

VN-Index fluctuated in a fierce tug-of-war (VN-Index -0.57%)

- VN-Index opened negatively in line with other Asian stock markets, though the Oil & Gas sector was supported by rising global oil prices.
- Market divergence was clearly evident, with intense fluctuations and the red side dominating.
- The market closed slightly above the opening level, reflecting investor caution at current price ranges.
- Real Estate and Financial Services sectors were the main drags on index.
- Market breadth was negative with 69 gainers, 263 decliners, and 35 unchanged stocks.
- Liquidity surged by 37% to VND 27,127 billion.

VN-30 faced growing selling pressure (VN30 -0.78%)

- In the VN30 basket, 8 stocks advanced, 21 declined, and 1 remained unchanged.
- The biggest decliners were GVR (-4.73%), SHB (-3.01%), and VRE (-2.58%).
- PLX (+6.95%) hit its ceiling price thanks to positive sentiment in the Oil & Gas sector.

Sectors and stocks daily highlights

- HAH (+0.58%) released 2025 target with total revenue of VND 4,556 billion (+13.2% YoY) and net profit of VND 865 billion (+33.1% YoY).
- Oil & Gas stocks rallied sharply amid escalating geopolitical tensions. Part of the sector's momentum came from the spike in oil prices. Brent crude oil soared 9% to USD 75 per barrel – a 2-month high – after Israel's latest moves against Iran. This marked the strongest weekly oil price gain in over 3 years since late February 2022.
- Foreign investors net bought VND 147 billion today, with CTG (0.00%) seeing the highest net inflows. There were no notable net sold stocks.

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