



DAILY NEWS – 12/06/2025

VN-Index surpassed the 1,320 marks on strong liquidity (VN-Index +0.59%)

- VN-Index opened higher as easing trade tensions and a possible extension of tariff suspension boosted sentiment.
- Gains were broad-based, with several blue-chips and small-caps hitting ceiling prices, including DXS (+6.96%) and YEG (+6.67%).
- After a brief dip below 1,320 pre-ATC, strong foreign inflows — the highest in seven sessions — helped the index close near 1,323.
- Renewed cash flow into blue-chips, led by HPG (+2.68%), signaled improving sentiment.
- Market breadth was positive with 210 gainers, 86 losers, and 71 unchanged.
- Liquidity surged 37% to VND 19.8 trillion.

VN-30 gains offset Vingroup pressure, lifting the market (VN30 +0.50%)

- In the basket, there were 26 gainers, 3 losers and 1 stock closing unchanged.
- Top gainer was STB (+5.02%) with some major gainers were GVR (+2.88%), TCB (+2.82%), and MWG (+2.58%).
- Only 3 stocks of Vingroup's ecosystem declined today: VIC (-3.77%), VRE (-3.45%) and VHM (-2.91%).

Sectors and stocks daily highlights

- HVN (+2.54%) signed a \$1.5B MoU with ING Bank to fund strategic projects, including 50 narrow-body jets, with deliveries from 2030 to 2032.
- Real estate firms may face added costs from late land-use fee payments under the draft amendment to Decree 103/2024, with a 5.4% annual interest despite delays caused by slow government assessments.
- Foreign investors net bought VND 456.6 billion, led by HPG (+2.68%), while top net sold were SHB (0.0%), CTG (+1.32%), and VCB (+0.54%).

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC (State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and its registered address is Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.