



## DAILY NEWS – 11/06/2025

### **VN-Index sideways in divergence (VN-Index -0.08%)**

- VN-Index continued to start above the reference mark thanks to sentiment from the U.S – China negotiations.
- The market proceeded to show strong divergence, with Banking and Real Estate sector on one side and Technology and AI related stocks on the other.
- As such the market mostly fluctuated near the starting level.
- The index had a sudden drop in the afternoon due to pick up in selling, but also recovered right after.
- Market breadth included 157 winners, 129 losers and 68 unchanged.
- Liquidity drop by 21.8% to the low level of VND 14.4 trillion.

### **VN-30 closed slightly up (VN30 +0.02%)**

- The basket recorded 11 increasing stocks, 16 decreasing stocks and 3 staying the same.
- FPT (+1.90%), TPB (+1.53%), SHB (+1.14%) led the gainers.
- Meanwhile, major decliners included VJC (-1.57%), PLX (-1.55%), VRE (-1.51%).

### **Sectors and stocks daily highlights**

- DBC (+3.02%) continued to increase after the Ministry of Public Security decided to investigate into the C.P's scandal.
- VIC (-0.44%) set up a joint venture with VinEnergco to invest in a LNG power plant in Hai Phong.
- Foreign investors net sold VND 150 billion today. HPG (-0.38%) led the net sold list. On the other hand, FPT (+1.90%) and SSI (+0.64%) were the most net bought stocks.

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