



DAILY NEWS – 10/06/2025

VN-Index posted gains, putting an end to its consecutive days of decline (VN-Index +0.43%)

- VN-Index gained on strong bottom-fishing by domestic investors, boosted by positive US-China negotiation news and regional sentiment.
- Buy-side led across banking, and blue-chip stocks, while also spread to other sectors, especially retail sector with DGW (+6.92%), FRT (+5.58%).
- In the afternoon session, despite some periods of volatility, the VN-Index managed to close firmly in positive territory.
- Market breadth included 162 advancers, 135 decliners, and 60 stocks ending flat.
- Liquidity increased slightly by 3.4% to VND 18.4 trillion.

VN-30 contributed significantly to market gains (VN30 +0.59%)

- Within the basket, 14 stocks advanced, 9 declined, and 7 ended flat.
- Leading gainers were VRE (+3.72%), VHM (+2.69%), and STB (+2.26%).
- Meanwhile, all decreasing stocks saw a modest retreat of less than 1%.

Sectors and stocks daily highlights

- VGC (-0.57%), at its AGM today, stated that if the U.S. maintains high reciprocal tariffs on Vietnam, it will shift focus to the housing segment and expand material production. Still, the company remains committed to industrial park development.
- HCM (+0.2%) plans to raise VND 3.6 trillion for margin lending and proprietary trading through a public offering of nearly 360 million shares at VND 10,000/share, at a 2:1 ratio. The record date is June 25, marking HSC's first capital raise since late 2021.
- Foreign investors have a net buying session again a solid value of VND 305 billion. EIB (-0.87%) and VIX (+0.38%) were among the top net bought stocks, while FPT (-0.43%) led in net buying value.

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