



## DAILY NEWS – 09/06/2025

### Cautious sentiment increases as VN-Index declines sharply (VN-Index -1.45%)

- The market opened on a positive note but quickly reversed into a downward trend.
- Strong sector divergence persisted, with widespread correction pressure amid rising investor caution.
- Weak sentiment continued into the afternoon session, and the market closed at the day's low.
- The Real Estate sector was the main drag on the index.
- Market breadth included 84 winners, 241 losers and 41 unchanged.
- Liquidity dropped sharply by 25.9% to VND 17.8 trillion.

### VN-30 dragged by VinGroup stocks (VN30 -1.58%)

- The basket saw 7 gainers, 19 losers, and 4 unchanged stocks.
- VHM (-6.97%) and VIC (-6.91%) hit their floor prices.
- On the upside, only FPT (+1.04%) posted a gain of more than 1%.

### Sectors and stocks daily highlights

- NVL (+0.70%) disclosed documents requesting approval for proposed amendments and waivers related to its outstanding USD 320.9 million convertible bonds (5.25% coupon), which are set to mature in 2027.
- HAH (-6.97%) released its 2025 AGM materials, outlining plans to spend about VND 130 billion on cash dividends and issue nearly 39 million new shares, aiming to raise charter capital to VND 1.688 trillion.
- Foreign investors net sold VND 343 billion today, with the strongest selling pressure on SHB (-1.14%) and HAH (-6.97%). On the contrary, GEX (-2.78%) was the most net bought stock by foreign investors.

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