



DAILY NEWS – 06/06/2025

VN-Index fell along the U.S stock market (VN-Index -0.91%)

- VN-Index started below the reference mark, dragged by Real Estate and Banking sectors while held back by Steel sector.
- Nevertheless, the lone support from Steel sector could not stop the market from falling further as negativity spread wider.
- The afternoon session saw no improvement. Selling forces surged again toward the end and the market closed at day's lowest.
- Market breadth included 76 winners, 233 losers and 51 unchanged.
- Liquidity picked up 26.3% to VND 24 trillion.

VN-30 mirrored the decline (VN30 -0.94%)

- The basket recorded 5 increasing stocks, 22 decreasing stocks and 3 staying the same.
- Major gainers were PLX (+3.60%) and HPG (+1.17%).
- Decliners were abundant, with the most notable being GVR (-2.91%), TCB (-2.57%), MWG (-1.94%), PLB (-1.89%).

Sectors and stocks daily highlights

- PDR (-2.47%) set optimistic targets for 2025 with VND 3,200 billion revenue (+150% YoY) and VND 907 billion profit before tax (+250% YoY).
- DPM (-0.59%) estimated financial results for 6M2025 to be VND 9,591 billion revenue (+37% YoY) and VND 1,047 billion profit before tax (+5% YoY). The company also expect the application of 5% VAT in July to boost its growth potential.
- Foreign investors net sold significantly VND 2,241 billion today. Most of the selling pressures focused on VHM (-1.04%). On the other hand, HPG (+1.17%) was the most net bought stock.

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