



DAILY NEWS – 05/06/2025

VN-Index hovered around the reference level amid declining liquidity (VN-Index -0.27%)

- VN-Index opened with continued volatility, reflecting sectoral divergence and weak blue-chip performance.
- The index moved narrowly around the reference level, as investors remained cautious and held steady positions.
- No sector broke out, with gains limited to select small- and mid-caps. DXS (+6.97%), HAP (+6.96%), and PNC (+6.92%) hit ceiling prices, while DXS saw record volume and strong profit-taking. Other gainers included REE, DRH, and HTN.
- Market breadth included 143 advancers, 168 decliners, and 53 stocks ending flat.
- Liquidity dropped dramatically by nearly 20% to VND 19 trillion.

VN-30 followed a similar trajectory (VN30 -0.2%)

- In the basket, there were 10 gainers, 20 losers and no unchanged stocks.
- MSN (+2.65%) led the gains while other gainers added less than 1%.
- Top decliners included BVH (-1.75%), GAS (-1.54%), SAB (-1.20%), VNM (-1.05%) and SSI (-1.03%) with losses ranging from 1% to 2%.

Sectors and stocks daily highlights

- VIC (-0.1%) received approval from the Hanoi People's Committee to include its Vinhomes Smart City Nguyen Trai project (11ha) in Thanh Xuan District's 2025 Land Use Plan. The project, comparable in size to Royal City (12ha), will feature residential towers of 43–46 floors with a 35% construction density.
- BSR (0%) delivered its first commercial batch of sustainable aviation fuel (SAF) on June 4, produced from European-imported raw materials and domestic Jet A-1. Vietnam Air Petrol (Skypec) was the first commercial buyer, supplying the fuel to Vietnam Airlines.

- Foreign investors continued to be net sellers, with a significant net outflow of VND 476 billion. STB (+0.85%) was the most heavily net sold stock. On the other hand, MSN (+2.65%) led the list of net bought stocks.

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