



DAILY NEWS – 04/06/2025

VN-Index fluctuates amid cautious sentiment (VN-Index -0.11%)

- The VN-Index surged at the open following news that the U.S. aims to swiftly conclude trade negotiations with several countries ahead of the July 8, 2025 deadline.
- By mid-morning, cautious sentiment prevailed, resulting in choppy trading with alternating gains and losses.
- The market closed with a slight loss, and volatility is expected to persist in the coming sessions.
- The Food & Beverage sector was the main contributor supporting the index.
- Market breadth was relatively balanced with 153 gainers, 151 decliners, and 70 unchanged stocks.
- Liquidity declined by 8.8% to VND 23.5 trillion.

VN-30 reversed to a mild decline (VN30 -0.18%)

- The basket recorded 6 increasing stocks, 21 decreasing stocks and 3 staying the same.
- Top gainers included VNM (+2.52%) and VJC (+2.23%).
- On the downside, MWG (-1.76%), GAS (-1.52%), and STB (-1.44%) put pressure on the index.

Sectors and stocks daily highlights

- Pork prices in southern Vietnam held steady while prices in the north edged up, amid recent news about pork supply from C.P. Group. Stocks like DBC (+6.85%) and MML (+5.15%) continued to post notable gains.
- PVS (+3.61%) announced a backlog exceeding VND 100 trillion through 2027—estimated to be more than four times its 2024 revenue.

- Foreign investors net sold a modest VND 13 billion today. VHM (-0.64%) and STB (-1.44%) were the most heavily net-sold stocks. No notable net buying was recorded.

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