



## DAILY NEWS – 03/06/2025

### **VN-Index witnessed buy-side dominance (VN-Index +0.82%)**

- VN-Index extended the positive momentum from yesterday's closing, starting high above the reference mark.
- Banking sector and Steel sector replace Real Estate to become the main leader of the market.
- The market maintained a gradual increase, further accelerating in the afternoon thanks to the surge of Financial Services sector.
- There was no major selling activity for the whole day.
- Market breadth included 195 gainers, 119 losers and 56 unchanged.
- Liquidity bounced back by 22.9% to VND 25.7 trillion.

### **VN-30 covered in green (VN30 +1.04%)**

- The basket recorded 26 increasing stocks, 3 decreasing stocks and 1 staying the same.
- Leading gainers were SSI (+3.38%), TCB (+2.43%), MWG (+2.30%), MSN (+1.93%).
- Meanwhile, SSB (-1.08%) was the only somewhat notable decliner.

### **Sectors and stocks daily highlights**

- DBC (+1.09%), BAF (+1.12%) increased as their competitor C.P is facing a accusation regarding selling sick pigs and chickens.
- PNJ (-0.51%) continued to decline following the inspection by SBV on gold trading operation.
- Foreign investors net bought strongly VND 853 billion today. APG (+6.78%) saw a major put-through order, followed by VND (+6.73%) and SHB (+1.46%). On the other hand, FPT (+1.12%) was the most net sold stock.

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